

## Jason J. Port

### Staff Attorney

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Jason Port has over 15 years of experience working with high net worth individuals and families to grow and protect their estates by representing them in all aspects of estate planning, charitable planning, and estate and trust administration. He has particular experience in designing comprehensive estate plans to achieve clients' goals including revocable and irrevocable trusts, and helping clients to reach their philanthropic aims through private foundations and charitable trusts. Jason also specializes in auditing tax exposure and implementing tax minimization strategies and financial protection plans for both individuals and families.

#### **PRACTICE AREAS**

Family Office Services

Wealth Management

#### **EDUCATION**

Suffolk University Law School  
JD, 2008

Saint Joseph's University  
BS, 1999

#### **ADMISSIONS**

Massachusetts

Vermont

## PROFESSIONAL AND COMMUNITY INVOLVEMENT

- Board of Trustee Associate, Nativity School of Worcester
- Conservation Commissioner, Town of Shrewsbury, Massachusetts