

Lee Feldman

Co-Chair of Private Equity Group

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Lee Feldman, co-chair of Choate's Private Equity Group, helps private equity and venture capital funds and their portfolio companies to successfully complete buyouts, investments, and fund formation transactions in a variety of industries, including healthcare, technology, energy and clean-tech, and financial services. Lee also represents private companies in leveraged buyouts, mergers and acquisitions and other transactions across a variety of industries.

Lee previously served as Senior Vice President and General Counsel of American Dental Partners, Inc. (Nasdaq: ADPI), a portfolio company of Summit Partners.

Lee is a member of Choate's Executive Committee.

PRACTICE AREAS

Private Equity

Public Companies

Mergers & Acquisitions

Energy & Clean-Tech

Life Sciences

RECOGNITION

- *Best Lawyers in America* (2017-2024)
- *The Legal 500* (2020-2023)
- *Massachusetts Super Lawyer*

REPRESENTATIVE ENGAGEMENTS

- Numerous leveraged buyouts by private equity fund clients of healthcare IT and health services businesses.
- Multiple acquisitions and investments on behalf of private equity fund clients in software as service businesses.
- Numerous transactions in energy and clean-tech sector, including representation of leading strategic acquiror/consolidator and clean-tech venture capital firm.
- Numerous buy-side and sell-side transactions in dental practice management sector.
- \$640 million sale of private-equity backed nursing home operator to large buyout fund.
- \$770 million merger of equals and subsequent \$110 million acquisition by publicly-traded identity solutions company.
- Numerous minority growth equity investments on behalf of private equity fund clients in a variety of industries.
- Representation of founder-owned business in connection with exit transactions involving financial and strategic acquirers.

EDUCATION

Boston University School of Law
JD, 1993
Editor in Chief, *Banking Law Journal*

Columbia University
BA, 1989

ADMISSIONS

Massachusetts

PUBLICATIONS AND PRESENTATIONS

- “M&A Trends in the DSO Industry,” *panelist and conference co-organizer*, Conference for Dental Service Organizations, New York.
- “Independent Founder-Owned DSOs/Large Group Practices,” *panel moderator and conference co-organizer*, Conference for Dental Service Organizations, New York.
- “Key Deal-Making Trends: Lessons From the Healthcare Industry,” *moderator*, iGlobal Forum’s Annual M&A Investing Summit, New York.
- “Q&A With Choate’s Lee Feldman,” *featured*, *Private Equity Law360*.
- “Managing the Impact of the Federal Healthcare Policy Shift – The Legal & Regulatory Changes That Will Impact PE Investors Most,” *moderator*, New Sectors, New Structures, New Opportunities for Private Equity Investing in Healthcare, Now That the Government’s Reforms Have Tilted the Playing Field, Capital Roundtable MasterClass, New York.
- “Negotiating Sell-Side Engagement Letters,” *co-author*, *Buyouts Magazine*.
- “Middle Markets,” *moderator*, MIT Sloan Private Equity Symposium.
- “Executing Healthcare Buyouts During this Tough Environment,” *moderator*, Healthcare Buyouts – Where PE Investors Can Find Opportunities After Obama’s Healthcare Reforms, Capital Roundtable Healthcare MasterClass, New York.
- “The Complexity of Compromise,” *co-author*, *Mergers & Acquisitions*.
- “Opportunities in the Middle Market,” *moderator*, MIT Sloan Private Equity Symposium.
- “Antidote,” *quoted*, *PrivateEquityCentral.net*.
- “Money, Medicine, and Regulatory Minefields – Navigating Healthcare Services Buyouts” *co-author*, *Buyouts Magazine*.

PROFESSIONAL AND COMMUNITY INVOLVEMENT

- Member of the American Bar Association
- Member of the Boston Bar Association
- Lee is a passionate tennis player and was a member of Columbia University’s tennis team that won an Ivy League Championship and competed in the NCAA Division I National Championships