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Practice Areas

Family Office Services
Wealth Management

Education

Harvard Law School
JD (2004) *magna cum laude*

University of Pennsylvania
BA (1997) *magna cum laude*

Admissions

Massachusetts

Shira Sokal advises high-net worth and multigenerational families, business executives and owners, and directors of private equity funds on all aspects of wealth transfers, from lifetime giving strategies to sophisticated estate planning techniques. She focuses on creating estate plans that address the complex network of income, gift, estate, and generation-skipping tax rules, all while taking into account each client's unique needs and wishes.