

Patrick J. Archambault

Senior Associate



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Practice Areas

Finance & Restructuring

Education

Suffolk University Law School
JD (2016) *cum laude*
Executive Editor, *Suffolk University
Law Review*

University of New Hampshire
BA (2011)

Admissions

Massachusetts

Patrick J. Archambault works with clients of Choate's Finance & Restructuring Group. He has experience in a broad range of complex financing transactions, including leveraged buyouts and acquisition financings, mezzanine and equity co-investments, senior secured transactions and second lien credit facilities, as well as out-of-court restructurings and workouts across a variety of industries.

Representative Engagements

- Represented agent in clubbed sponsor-backed acquisition financing of \$56MM term loan and revolver in connection with the purchase of an equipment rental company.
- Represented mezzanine purchasers in unsecured financing and co-investment of \$10MM in connection with sponsor-backed acquisition of vacation rental company.
- Represented agent in split-lien acquisition financing of \$10MM term loan in connection with purchase of sports equipment manufacturer.
- Represented agent in sponsor-backed acquisition financing of \$130MM loan and minority co-investment.
- Represented asset based lender in connection with \$30MM term loan to popular clothing retailer and negotiated intercreditor arrangements.
- Represented second-lien lenders and administrative agent on \$85MM loan to business in the hospitality industry.
- Represented agent in \$115MM clubbed financing secured by all assets of aircraft leasing company.
- Represented lender on \$65MM cross-border acquisition financing transaction involving UK collateral.
- Represented agent and lender in connection with senior secured acquisition financing and the subsequent \$155MM payoff related to digital marketing company.
- Represented agent in senior-secured, clubbed financing with respect to restructuring amendment for a distressed borrower.
- Represented second lien agent in incremental loan facility to finance a sponsor-backed add-on acquisition of a technology company.
- Represented lender in connection with cross-border forbearance agreement involving both US and UK debt.

- Represented agent and lender in connection with \$70MM senior-secured financing to aviation company. Coordinated cross-border security package of aviation assets with Oklahoma federal aviation administration counsel and local lawyers in several foreign jurisdictions.

Publications and Presentations

- “Bankruptcy Remoteness: A Summary Analysis,” co-author, *The Business Lawyer*, 2022
- “Coal Instead of Golden Shares: The Enforceability of Bankruptcy Filing Consent Rights,” co-author, *American Bankruptcy Law Journal*, Vol. 95, 1-31, 2021
- “How the SEC’s Crowdfunding Rules for Funding Portals Save the Two-Headed Snake: Drawing the Proper Balance Between Integrity and Cost,” author, *Suffolk University Law Review*, Vol. 49, 61, 84, 2016

Professional and Community Involvement

- Board of Directors, Massachusetts Branch of The International Dyslexia Association
- Served as counsel on pro bono matter in connection with the representation of a fourth grader in special education matter through the EdLaw Foundation; advocated to help remedy severe reading-based learning disabilities and obtain support services.

Recognition

- Youth Advocacy Foundation Pro Bono Lawyer of the Year (2023)