CHOATE

Leila Cetrone Principal



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Practice Areas

Finance & Restructuring

Education

Boston College Law School JD (2018) *cum laude* Senior Editor, *Boston College Law Review*

> College of the Holy Cross BA (2015) *cum laude*

Admissions

Massachusetts

Leila Cetrone works with clients of Choate's Finance & Restructuring Group. She handles complex financial transactions for banks and institutional investors, borrowers, and issuers in a full range of complex financial transactions, including asset-based, cash flow and other secured and unsecured credit facilities to companies in a variety of industries, including retail, technology, sports and healthcare.

Representative Engagements

- Agent, for a syndicate of lenders, in connection with a \$1.5 billion unsecured senior credit facility to a public university.
- Second Avenue Capital Partners in \$112 million Senior Secured Revolving Credit Facility and Term Loan to Backcountry, a specialty retailer of outdoor gear and apparel.
- Citizens Bank, N.A., as agent, in connection with an \$85 million senior secured asset-based revolving credit facility to Thryv, Inc., a publicly traded software as a service company and operator of Yellow Pages, and certain of its domestic and Australian subsidiaries.
- Citizens Bank, N.A., as agent, in connection with a \$150 million senior secured loan to Steven Madden, Ltd.
- Wells Fargo, N.A., as agent, in connection with a widely syndicated \$1.5 billion senior secured loan to Kohl's Corporation and its subsidiaries.
- The Carlyle Group in second lien term loan to Le Tote in connection with its purchase of Lord & Taylor from Hudson's Bay Company.
- Tiger Capital Group , as lender, in connection with a \$80 million senior secured loan to Casper Sleep, Inc.
- PNC Bank, N.A., as agent, in connection with a \$400 million senior secured loan to CarGurus, Inc.
- PNC Bank, N.A., as agent, in connection with a \$900 million senior secured loan to Big Lots, Inc.
- Callodine Commercial Finance, LLC, as agent, in connection with a \$30 million second lien loan to Ste. Michelle Wine Estates LLC.
- Citizens Bank, N.A., as agent, in connection with a senior secured loan to Luxury Brand Holdings, Inc.
- Pathlight Capital, as agent, in connection with a senior secured loan to Rubicon Global, LLC.

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Professional and Community Involvement

- Member, Massachusetts Bar Association
- Member, Boston Bar Association