CHOATE

Julien Dumont Principal



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Practice Areas

Finance & Restructuring

Education

Wake Forest University School of Law JD (2015)

Bryant University
BA (2012) *summa cum laude*

Admissions

Massachusetts

Julien Dumont represents financial institutions, corporate borrowers, private equity sponsors and private credit providers in a range of complex financial transactions, including cash flow loans, leveraged sponsor buyouts and acquisition financings. He also represents lenders who are providing debtor-in-possession loans as well as second lien financings and special situation loans.

Representative Engagements

- Private credit lender in a cash flow acquisition financing to a manufacturer of food & beverage products for quick-service restaurants.
- Represent specialty finance firm in take-private acquisition of one
 of the world's leading technology-enabled service providers for
 drug discovery and development.*
- Represent leading private credit provider in its role as Agent and Joint Lead Arranger in a two-step acquisition financing of almost \$1 billion.*
- Represent leading publicly traded business development company in its capacity as Agent and lead lender in connection with the successful exercise of proxy rights and take-over of a multi-national company.*
- Represent private credit provider in its role as Agent and lead lender in connection with the cross-border refinancing of a leading provider of digital business innovation solutions and software providers and related co-investment by the Client into the Company.*
- Represent leading global credit specialist in acquisition financing of a leading manufacturer and related equity co-investment by the Client into the Company.*

Publications and Presentations

 "Final Ruling in Serta Reaches Decision on 'Open Market Purchase'," J. Dumont and P. Walling, JD Supra, July 2023

^{*}Julien handled these transactions prior to joining Choate