

Jennifer Conway Fenn

Counsel

T +1 (617) 248-4845 | jfenn@choate.com



Jen Fenn's practice focuses on the representation of lenders in a broad range of financing transactions. Ms. Fenn was selected for the "40 Under 40 Legal Advisors" award by the *M&A Advisor*. Ms. Fenn has also been named a *Massachusetts Super Lawyers Rising Star*.

EDUCATION

University of Connecticut
School of Law
JD, 2006

Lafayette College
BA, 2003, *cum laude*

PRACTICE FOCUS

Finance

Complex financial transactions for banks and institutional investors, including asset-based and cash flow financings as well as mezzanine loans and other junior capital investments.

Bankruptcy & Restructuring

Represents secured creditors in a variety of creditor's rights and insolvency matters, including restructuring, workouts, and cash collateral and debtor-in-possession financings.

REPRESENTATIVE ENGAGEMENTS

- Represented agent in connection with \$650 million syndicated revolving and term loan credit facility for working capital needs of supermarket chain.
- Represented agent in connection with \$37.5 million revolving and term loan facility for working capital and acquisition needs of retail chain.
- Represented agent in connection with \$2.1 billion syndicated revolving credit facility for working capital needs of national retail chain.
- Counseled agent in connection with foreign borrowers and guarantors party to \$60 million revolving credit facility to software company.
- Representation of various secured lenders in connection with Chapter 11 proceedings of retailers and other companies with respect to debtor-in-possession financings, cash collateral disputes, §363 sales, confirmation matters, and other aspects of borrower's bankruptcies effecting lenders.
- Representation of various revolving credit lenders and term lenders in connection with secured credit facilities to retail chain stores, manufacturers, and other businesses.

ADMISSIONS

Massachusetts

PRACTICE AREAS

Finance

Bankruptcy & Restructuring

PROFESSIONAL AND COMMUNITY INVOLVEMENT

Ms. Fenn is a member of the Women's Bar Association.