

David E. Katz

Counsel

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David Katz's practice focuses on private equity transactions, private investment fund formation, and mergers & acquisitions. He has also handled corporate transactions for both public and private companies, including mergers, acquisitions and sales in a variety of industries.

He has experience in a wide array of industries, including software, healthcare, financial services, medical practices, IT, cloud services, consulting, professional services, among others.

Mr. Katz has been named a Massachusetts Super Lawyers Rising Star every year since 2012.

EDUCATION

Harvard Law School
JD, 2008, *cum laude*

University of Pennsylvania
BA, 2005, *magna cum laude*

PRACTICE FOCUS

Private Equity

Advises private equity clients and their portfolio companies through all phases of their investment process, beginning at a fund's formation and continuing through the fund's investments (including growth equity, leveraged buyouts, recapitalizations, roll-up strategies, add-on acquisitions and divestitures) and exits.

General Corporate & Securities and Mergers and Acquisitions

Representing clients in numerous corporate transactions, including financing, mergers, acquisitions and sales in a variety of industries.

REPRESENTATIVE ENGAGEMENTS

- **Mainsail Partners** in its investments in PeraHealth and GTreasury.
- **BV Investment Partners** in investments, including INetU, Inc. and ECRM.
- **Century Equity Partners** in numerous deals, including investments in BrightClaim, PriorityCare Solutions, Provant Health Solutions, Client First Settlement Funding, Flores & Associates and Ash Brokerage Services.
- **New Heritage Capital** in its acquisition of ProTransport-1, a provider of patient logistics services to hospital systems and additional add-on acquisitions.
- **Riverside Partners** including in connection with its acquisitions of Loftware, R&D Altanova, BottomLine Systems, Alarm Funding and Calero.

ADMISSIONS

Massachusetts

PRACTICE AREAS

Private Equity

Business & Technology

Emerging Companies

Venture Capital

Mergers & Acquisitions

Health IT & Bioinformatics

- **Summit Partners** in connection with its transactions with MDVIP, Fuze, Inc., Clearwater Analytics, Hiperos and LakePharma.
- Private investment fund formation including for Riverside Partners, Mainsail Partners, Fort Point Capital, Vertical Venture Partners, Maniv Mobility, and Spindletop Capital.

PUBLICATIONS AND PRESENTATIONS

- “The NFL Collective Bargaining Agreement,” *presenter*, Boston College Law School, November 2008.
- “The Veteran Premium Problem: the Effects of the NFL Collective Bargaining Agreement on Veteran Players,” *guest speaker*, Harvard Law School, October 2008.