

Stephen J. Tonkovich

Partner

T +1 (617) 248-5293 | stonkovich@choate.com



Steve Tonkovich provides his clients with practical business and legal counsel to meet their unique needs. Mr. Tonkovich has been named a *Massachusetts Super Lawyer Rising Star* four times.

EDUCATION

Boston College School of Law
JD, 1997

Boston College
magna cum laude, BA, 1994

PRACTICE FOCUS

Debt & Equity Financings

Senior and subordinated secured and unsecured debt financings (including asset-based and cash-flow loans), public offerings both as company and underwriter counsel and private equity offerings by public companies.

Mergers and Acquisitions

Corporate transactions for public and private companies, including all types of mergers, acquisitions and leveraged buyouts for companies in a variety of industries, including healthcare, technology and emerging growth industries.

Private Equity

All aspects of fund formation, capital raising and acquisition of target companies for search funds and private equity funds.

REPRESENTATIVE ENGAGEMENTS

- Represented lender in \$75 million debtor-in-possession facility for furniture retailer.
 - Represented lender in \$115 million working capital/acquisition facility for national toy retailer.
 - Represented lender in \$35 million working capital/acquisition facility for international manufacturing company.
 - Represented underwriters in \$54 million public stock offering in the US and Canada.
 - Represented issuer in \$17 million public stock offering.
 - Represented underwriters in \$40 million biotech public stock offering.
 - Represented underwriters in \$41 million technology public stock offering.
 - Represented private equity fund in \$57 million acquisition of parcel delivery company.
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ADMISSIONS

Massachusetts

PRACTICE AREAS

Business & Technology

Finance

Private Equity

- Represented private equity fund in \$185 million acquisition of store fixture companies.
- Represented private equity fund in \$102 million sale of healthcare company.
- Represented family-owned seed manufacturing business in \$42 million sale to private equity fund.

PUBLICATIONS AND PRESENTATIONS

- “How to Raise a Search Fund,” *author, Boston College Financial*, Summer 2010.
- “Fund a Search Fund: Raising Capital for Entrepreneurs Looking to Buy a Business,” *panelist, Boston College’s MBA Entrepreneurship Club*, March 2010.

PROFESSIONAL AND COMMUNITY INVOLVEMENT

Mr. Tonkovich is a member of the Boston and Massachusetts Bar Associations and the Association for Corporate Growth.