

# Rachel S. Connors

## Associate

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Rachel Connors counsels leading financial institutions and borrowers in a broad range of complex finance and restructuring transactions. Her practice is focused primarily on syndicated debt financing, asset based financing, sports financing and other strategic financing across a variety of industries and business sectors.

Ms. Connors has been named a *Massachusetts Super Lawyers Rising Star*.

### EDUCATION

Suffolk University Law School  
JD, 2009, *summa cum laude*  
Associate Production Editor,  
*Suffolk University Law Review*

Quinnipiac University  
BA, 2006, *summa cum laude*

## PRACTICE FOCUS

### Finance

Represents secured lenders, borrowers and equity sponsors in a wide range of financing transactions, including asset-based and cash flow financings.

### Bankruptcy & Restructuring

Represents secured creditors and debtors in a variety of creditors' rights and insolvency matters, including restructuring, workouts, and cash collateral and debtor-in-possession financings.

### Private Equity

Represents private equity funds and their portfolio companies in commercial financing transactions.

## REPRESENTATIVE ENGAGEMENTS

- Represented Bank of America, NA as agent for syndicate of banks and syndicate of insurance companies in connection with \$1.4 billion revolving credit and term credit facilities established by Office of Commissioner of Major League Baseball for twenty-one clubs.
- Represented agent in connection with \$250 million syndicated revolving credit facility in connection with take-private acquisition of retail chain by leading private equity fund.
- Represented agent in connection with \$165 million syndicated revolving credit facility for Major League Baseball club.
- Represented public utilities company in multiple underwritten debt offerings.

**ADMISSIONS**

Massachusetts

**PRACTICE AREAS**

Finance

Business &amp; Technology

- Represented agent in connection with \$120 million syndicated revolving and term loan credit facilities for National Hockey League team.
- Represented lender in senior secured construction and term loan facility for acquisition, development and operation of wind-powered generating units.
- Represented various banking institutions in connection with senior secured asset-based credit facilities to retailers and manufacturers.
- Represented insurance company in connection with senior secured and senior subordinated note purchases for acquisition of National Basketball Association team.
- Represented Chapter 11 debtor in connection with Section 363 sale to its senior lender syndicate.

**PROFESSIONAL AND COMMUNITY INVOLVEMENT**

Ms. Connors regularly provides pro bono legal advice at the Center for Women & Enterprise, a non-profit organization dedicated to helping women start and grow their own businesses. Ms. Connors is also a member of the Boston Bar Association and the Business Associates Club.