



# Kevin M. Tormey

Partner

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Kevin Tormey is a partner practicing in Choate's Private Equity Group. Prior to attending law school, Kevin worked as an engineer at General Electric.

He has been named in *The Legal 500* for mergers and acquisitions in the Northeast US.

## EDUCATION

Boston College Law School  
JD, 1996, *summa cum laude*

Villanova University  
MS, 1992, *Mechanical Engineering*

Lehigh University  
BS, 1989, *Mechanical Engineering, with honors*

## PRACTICE FOCUS

### Private Equity

Representation of private equity funds and their portfolio companies in investment and buy-out transactions.

### Mergers & Acquisitions

Mergers, acquisitions, leveraged buyouts and going private transactions for companies in many industries, including media, software, information services and related businesses.

### Intellectual Property

Intellectual property licensing and transfers; patent matters primarily relating to the mechanical, electro-mechanical and medical device arts.

## REPRESENTATIVE ENGAGEMENTS

- Acquisition of training company in petroleum industry.
- Investment in alarm services business
- \$100 million sale of medical device company.
- Acquisition of radio broadcasting businesses.
- Leveraged buyout of professional sports team and related businesses.

**ADMISSIONS**

Massachusetts

U.S. Patent & Trademark  
Office

**PRACTICE AREAS**

Private Equity

Mergers & Acquisitions

Intellectual Property

Technology

- \$90 million sale of multinational manufacturing company.
- Acquisition of pharmaceutical manufacturing business.
- Leveraged buyout of cable, internet and telephone company.
- Sale of electronics packaging company to private equity fund.
- \$40 million leveraged buyout of subscription based services company.
- \$35 million leveraged buyout of information services company.
- Acquisition of five niche publications and related businesses.
- \$350 million leveraged buyout of information services company.
- \$125 million asset sale of healthcare publishing and seminar business, including sale of equity and mergers of subsidiaries.
- \$190 million asset sale of information systems business.
- \$10 million sale of software company..
- \$210 million PIPE financing for Dutch public company and simultaneous \$100 million acquisition by its US subsidiary.
- \$110 million sale of specialized division of publishing company.

**PUBLICATIONS AND PRESENTATIONS**

- "Targeting the Right Investment: Choices and Challenges in Private Equity Transactions," *author*, chapter in *Inside the Minds: Understanding Legal Trends in the Private Equity and Venture Capital Market*, 2013.
- "Opportunities in the Middle Market," *moderator*, MIT Sloan Private Equity Symposium, April 2011.
- "Don't Be So Fast to Convert LLCs to Corporations," *co-author*, *Buyouts Magazine*, November 2009.