



Tobin P. Sullivan

Associate

T +1 (617) 248-4742 | tsullivan@choate.com

Tobin Sullivan is a versatile corporate and securities attorney who counsels clients regarding a wide range of transactional and corporate law matters.

Tobin has been named a *Massachusetts Super Lawyers Rising Star*.

EDUCATION

Northeastern University School
of Law
JD, 2012
Staff Member, *Northeastern
University Law Journal*

Cornell University
BS, 2007

PRACTICE FOCUS

Business & Technology

Counsel for businesses ranging from start-ups, to pre-IPO companies, to global public companies in a variety of corporate transactions and business matters, including national and cross-border mergers and acquisitions, venture capital equity financings, corporate governance matters, public company reporting and SEC compliance and going private transactions.

Private Equity & Venture Capital

Transactional counsel to leading private equity and venture capital firms in connection with portfolio company transactions, including minority investments, buyouts and leveraged recapitalizations, in a wide range of industries, including software and technology, biotech and medical devices, telecommunications, oil & gas and financial services.

REPRESENTATIVE ENGAGEMENTS

Business & Technology Engagements:

- Represented **BioRx** in its \$350 million sale to Diplomat Pharmacy (NYSE: DPLO).
- General counsel to satellite broadband company, including advising on its \$1+ billion equity financing led by SoftBank.
- Represented FP Resources USA Inc. in the take-private acquisition of **The First Marblehead Corporation** (NYSE: FMD).
- Represented **Datawatch Corporation** (NASDAQ: DWCH) in its acquisition of Angoss Software Corporation, a Canadian data analytics company.

ADMISSIONS

Massachusetts

Maine

PRACTICE AREAS

Business & Technology

Private Equity

Life Sciences

Emerging Companies

- Representation of **Cyteir Therapeutics** in equity financing by Venrock Partners, Celgene, Lightstone Ventures, and DROIA Oncology Venture.
- Represented U.S. public life sciences company in strategic acquisition of privately held life sciences company based in Switzerland.
- Represented **Cosman Medical** in sale to Boston Scientific (NYSE: BSX).
- Represented Nasdaq-listed life sciences company in \$75 million follow-on offering.

Private Equity & Venture Capital Engagements:

- Represented leading private equity fund in its investment in an omni-channel retail software supplier and the company's subsequent sale to a private-equity buyer.
- Represented private equity fund in \$200+ million leveraged buyout of specialty hardware component manufacturer.
- \$220+ million sale of private-equity backed fiber-optic bandwidth infrastructure services provider operating in the Northeast United States.
- Represented medical device company and its private equity sponsor in \$33 million sale to Irish-based public company.
- Representation of Texas-based private equity fund in its growth equity investment in an oil and gas services company based in Canada.

PUBLICATIONS AND PRESENTATIONS

- "Funding Gap for Life Science Companies Is Still a Problem," *co-author, Life Sciences Law360*, September 2013.

PROFESSIONAL AND COMMUNITY INVOLVEMENT

Tobin is actively involved in corporate pro bono work for the Center for Women & Enterprise and has represented pro bono clients from the Lawyer's Clearinghouse—Massachusetts Legal Clinic for the Homeless. He is currently a member of the Boston Bar and American Bar Associations. He currently serves on Choate's Hiring Committee.