

# Rick Thide

Principal

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Rick Thide represents banks, finance companies, and corporate borrowers in a broad range of U.S. and multi-national commercial finance transactions. He also advises secured creditors and debtors in a variety of creditors' rights and insolvency matters, including restructurings, workouts, and cash collateral and debtor-in-possession financings. Rick works with a wide range of clients, but has particular experience in the retail, technology, healthcare, and consumer products industries.

## PRACTICE AREAS

Finance

Bankruptcy & Restructuring

## EDUCATION

Boston College Law School  
JD, 2013

The George Washington University  
BA, 2008, *magna cum laude*

## ADMISSIONS

Massachusetts

New York

## REPRESENTATIVE ENGAGEMENTS

- Represented a national bank as agent in a \$1.6 billion multi-currency asset-based credit facility to a jewelry retailer.
- Represented a joint venture investor group in connection with \$2.3 billion in asset-based credit facilities to support the investor group's purchase out of bankruptcy of substantially all operating assets of a national department store retailer.
- Represented a national bank as agent in a \$3.1 billion asset-based credit facility to a leading national drugstore retailer.
- Represented a national bank as agent in a \$725 million asset-based debtor-in-possession credit facility to a department store retailer through the retailer's bankruptcy and liquidation.
- Represented a national bank as agent in a \$272.5 million asset-based debtor-in-possession credit facility to a specialty children's apparel retailer through the retailer's bankruptcy and reorganization, and in a \$200 million asset-based revolving credit facility to support the retailer's exit from bankruptcy.
- Represented a national bank as agent in a \$400 million credit facility to support the acquisition of an MLB club.
- Represented a lender group in connection with a \$222 million multi-tranche credit facility to a national health club chain and related workout arrangements.