

# Andrew Hickey

Partner

T +1 (617) 248-5267 | M +1 (617) 529-4321  
ahickey@choate.com



“Very market-oriented attorney who offers fantastic service... his broad practice is centered on second lien and mezzanine finance as well as capital markets issues.” – *Chambers USA*

Andy Hickey helps clients to maximize the return on their lending activities across a range of industries and products. He is highly experienced in private placements of mezzanine and second lien debt and equity co-investments in leveraged buy-out transactions. He also represents issuers in tender offers and equity financings.

Andy is a member of Choate’s eight person Executive Committee.

## PRACTICE AREAS

Finance

Mergers & Acquisitions

Public Utilities

## RECOGNITION

- *Massachusetts Super Lawyers*

## REPRESENTATIVE ENGAGEMENTS

- \$850 million of second lien and mezzanine debt with equity co-investment during last four years in over 25 transactions (represented institutional investors).
- Represented underwriters in over \$2 billion in public and private debt offerings over the past two years.
- Over \$4 billion in debt and equity transactions for public utility company during past four years (represented issuer).
- \$95 million sale of social security disability insurance services business to public company (represented seller).
- \$90 million sale of Medicare set-aside services business to public company (represented founders).
- \$40 million public company acquisition of foreign public target (represented company).
- \$85 million follow-on public offering of common stock by arts and crafts retail chain (represented underwriters).
- \$100 million in two separate follow-on public offerings of common stock by manufacturer of high temperature superconductor materials (represented underwriters).
- \$1.15 billion sale of privately held fire and security company to publicly held international conglomerate (represented seller).

**EDUCATION**

Suffolk University Law School  
JD, 1998, *cum laude*  
Lead Articles Editor and  
Member,  
*Suffolk University Law Review*

Syracuse University  
BA, 1994, *cum laude*

**ADMISSIONS**

Massachusetts

**PROFESSIONAL AND COMMUNITY INVOLVEMENT**

- Member of the Firm's Executive Committee
- Member of the Boston Bar Association
- Member of the American Bar Association
- Member of the American College of Investment Counsel
- Member of the Honorary Board for Family Services of Greater Boston
- The Wounded Warrior Disabled Sports Project