

ANNOUNCEMENTS | 04.10.2024

BV Investment Partners Announces Investment in Balance Partners

Choate represented BV Investment Partners in its investment in Balance Partners, a specialty insurance managing general agency. This investment will support Balance Partners' continued growth, facilitate additional investments, and provide the capital necessary to pursue strategically vital acquisitions or partnerships with specialty MGAs. As part of the investment, Stephen Marquardt and Matt Siatczynski have joined Balance Partners' board.

Robert M. Buchanan, Jr.

Partner

Peter Ernst

Associate

Brian P. Lenihan

Partner

David Mollo-Christensen

Co-Chair, Tax

Andrew K. Norkiewicz

Senior Associate

Benjamin Owens

Senior Associate

Elizabeth Powers

Of Counsel

Daniel P. Riley

Partner

Kevin M. Sarro

Principal

Stefano A. Sharma

Counsel

Alyson Bagley Stewart

Partner

Julia Zabriskie

Associate