

ANNOUNCEMENTS | 10.27.2025

Choate Represents Underwriters in \$300M Public Offering by Eversource

Choate represented the underwriters, led by BofA Securities, Inc., J.P. Morgan Securities LLC, Morgan Stanley & Co. LLC, PNC Capital Markets LLC, RBC Capital Markets, LLC, and U.S. Bancorp Investments, Inc., and the co-managers Samuel A. Ramirez & Company, Inc. and Siebert Williams Shank & Co., LLC, in a \$300M public offering of additional 5.20% Debentures due 2035 by NSTAR Electric Company, doing business as Eversource Energy. Choate serves as designated underwriters' counsel for Eversource Energy.

Andrew J. Hickey

Head of Junior Capital & Capital Markets

Daniel P. Riley

Partner

Stephen Fleury

Associate