ANNOUNCEMENTS | 10.27.2025

## Choate Represents Underwriters in \$300M Public Offering by Eversource

Choate represented the underwriters, led by BofA Securities, Inc., J.P. Morgan Securities LLC, Morgan Stanley & Co. LLC, PNC Capital Markets LLC, RBC Capital Markets LLC, and U.S. Bancorp Investments, Inc., and the co-managers Samuel A. Ramirez & Company, Inc. and Siebert Williams Shank & Co., LLC, in a \$300M public offering of additional 5.20% Debentures due 2035 by NSTAR Electric Company, doing business as Eversource Energy. Choate serves as designated underwriters' counsel for Eversource Energy.

Andrew J. Hickey

Partner

Daniel P. Riley

Partner

Stephen Fleury

Associate

Aidan J. French

Associate