ANNOUNCEMENTS | 07.07.2025

Choate Represents Underwriters in $300M Public Offering by Eversource

Choate represented the underwriters, led by BofA Securities, Inc., Morgan Stanley & Co. LLC, and TD Securities (USA) LLC, and the co-manager, Samuel A. Ramirez & Company, Inc., in a $300M public offering of 4.40% Series Y First Mortgage Bonds by Public Service Company of New Hampshire, doing business as Eversource Energy. Choate served as designated underwriters' counsel for Eversource Energy.

Andrew J. Hickey
Head of Junior Capital & Capital Markets

Daniel P. Riley
Partner

Stephen Fleury
Associate