ANNOUNCEMENTS | 05.22.2026

Choate Represents Underwriters in Combined $700M Public Offering by Eversource Energy

Choate represented the underwriters, led by joint book-running managers Wells Fargo Securities, LLC, Goldman Sachs & Co. LLC, Mizuho Securities USA LLC, TD Securities (USA) LLC, and US Bancorp Investments, Inc., and co-managers Samuel A. Ramirez & Company, Inc. and Siebert Williams Shank & Co., LLC, in a $350M public offering of 4.650% Debentures due 2031 and a $350M public offering of 5.200% Debentures due 2036 by NSTAR Electric Company, d/b/a Eversource Energy.

Choate serves as designated underwriters' counsel for Eversource Energy.

Andrew J. Hickey
Head of Junior Capital & Capital Markets

Daniel P. Riley
Partner

Stephen Fleury
Associate

Michael Sands
Associate

Kevin M. Sarro
Principal