ANNOUNCEMENTS | 05.23.2023

Choate Represents Underwriters in $1.8B Public Debt Offering by Eversource Energy

Choate represented the underwriters in a $1.8B public debt offering by Eversource Energy, led by Barclays Capital Inc., Citigroup Global Markets Inc. and Goldman Sachs & Co. LLC, as the global coordinators. BNY Mellon Capital Markets, LLC, BofA Securities, Inc., J.P. Morgan Securities LLC, KeyBanc Capital Markets Inc., Mizuho Securities USA LLC, Morgan Stanley & Co. LLC, MUFG Securities Americas Inc., PNC Capital Markets LLC, RBC Capital Markets, LLC, TD Securities (USA) LLC, U.S. Bancorp Investments, Inc. and Wells Fargo Securities, LLC were the joint active book-runners. Choate serves as designated underwriters' counsel for Eversource Energy and its subsidiaries.

Andrew J. Hickey
Head of Junior Capital & Capital Markets

Daniel P. Riley
Partner

Kevin M. Sarro
Principal

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