ANNOUNCEMENTS | 11.08.2023

Choate Represents Underwriters in \$300M Public Offering by Eversource Energy

Choate represented the underwriters, led by Goldman Sachs and Co. LLC, BofA Securities, Inc., PNC Capital Markets LLC, RBC Capital Markets, LLC, and TD Securities (USA) LLC, in a \$300M public offering of 5.35% Series X First and Refunding Mortgage Bonds by Public Service Company of New Hampshire, doing business as Eversource Energy. Choate serves as designated underwriters' counsel for Eversource Energy.

Andrew J. Hickey
Partner

Daniel P. Riley
Partner