

ANNOUNCEMENTS | 02.21.2025

Choate Represents Underwriters in \$400M Public Offering by The Connecticut Light and Power Company

Choate represented the underwriters, led by MUFG Securities Americas Inc., Barclays Capital Inc., and U.S. Bancorp Investments, Inc. in a \$400M public offering of 4.95% First and Refunding Mortgage Bonds, 2025 Series A, due 2030 by The Connecticut Light and Power Company, doing business as Eversource Energy. Samuel A. Ramirez & Company, Inc. and Siebert Williams Shank & Co., LLC served as the co-managers. Choate serves as designated underwriters' counsel for Eversource Energy.

Andrew J. Hickey

Junior Capital & Capital Markets Market Leader

Daniel P. Riley

Partner

Stephen Fleury

Associate