

ANNOUNCEMENTS | 10.06.2022

Choate Represents Underwriters in \$400M Public Offering of Green Debentures by NSTAR Electric Company

Choate represented the underwriters, led by BofA Securities, Inc., J.P. Morgan Securities LLC, Morgan Stanley & Co. LLC and U.S. Bancorp Investments, Inc., in a \$400M public offering of green debentures by NSTAR Electric Company, doing business as Eversource Energy. Ramirez & Co. was a co-manager. Choate serves as designated underwriters' counsel for Eversource Energy and its subsidiaries.

Andrew J. Hickey

Head of Junior Capital & Capital Markets

Daniel P. Riley

Partner