ANNOUNCEMENTS | 05.04.2023

Choate Represents Underwriters in $750M Public Offering by Eversource Energy

Choate represented the underwriters, led by Morgan Stanley & Co. LLC, Bank of America Securities, Inc., J.P. Morgan Securities LLC, Mizuho Securities USA LLC, U.S. Bancorp Investments, Inc. and Wells Fargo Securities, LLC in a $750M public offering of Series Z senior notes by Eversource Energy. Choate serves as designated underwriters' counsel for Eversource Energy and its utility, gas and water subsidiaries.

Andrew J. Hickey
Head of Junior Capital & Capital Markets

Daniel P. Riley
Partner