

ANNOUNCEMENTS | 05.04.2023

Choate Represents Underwriters in \$750M Public Offering by Eversource Energy

Choate represented the underwriters, led by Morgan Stanley & Co. LLC, Bank of America Securities, Inc., J.P. Morgan Securities LLC, Mizuho Securities USA LLC, U.S. Bancorp Investments, Inc. and Wells Fargo Securities, LLC in a \$750M public offering of Series Z senior notes by Eversource Energy. Choate serves as designated underwriters' counsel for Eversource Energy and its utility, gas and water subsidiaries.

Andrew J. Hickey

Junior Capital & Capital Markets Market Leader

Daniel P. Riley

Partner