

ANNOUNCEMENTS | 02.28.2025

Choate Represents Underwriters in \$800M Public Offering by Eversource

Choate represented the underwriters, led by Goldman Sachs & Co. LLC, Mizuho Securities USA LLC, BNY Mellon Capital Markets, LLC, Citigroup Global Markets Inc., J.P. Morgan Securities LLC, PNC Capital Markets LLC, RBC Capital Markets, LLC, and Wells Fargo Securities, LLC in a \$400M public offering of 4.85% Debentures due 2030 and a \$400M public offering of 5.20% Debentures due 2035 by NSTAR Electric Company, doing business as Eversource Energy. Choate serves as designated underwriters' counsel for Eversource Energy.

Andrew J. Hickey

Head of Junior Capital & Capital Markets

Daniel P. Riley

Partner

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