

EVENTS | 10.30.2025

Rachel Meagher Speaks on Estate Planning Topics at Harvard Law and the Financial Planning Association

This month, Rachel Meagher participated in two speaking engagements, one at Harvard Law School and one for the Financial Planning Association.

At the Harvard Law School Fall Reunion, Rachel, a 2011 Harvard Law alumna, served as a panelist on “Estate Planning in 2025: Sweet Dreams or Tossing and Turning?” discussing strategies for maintaining your current lifestyle while also preserving, growing, and transferring wealth over time.

On behalf of the Women & Finance Knowledge Circle at the Financial Planning Association, Rachel co-presented, “Beyond the Numbers: Legal Strategies Advisors Should Know for Major Life Events,” sharing how legal instruments – such as wills, trusts, and prenups – intersect with financial planning.

Rachel Y. Meagher

Principal