



Andrew J. Hickey

PARTNER

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Andy Hickey helps clients to maximize the return on their lending activities across a range of industries and products. He is highly experienced in private placements of mezzanine and second lien debt and equity co-investments in leveraged buy-out transactions. He also represents issuers in tender offers and equity financings.

Andy is a member of Choate's Executive Committee.

Admissions

- Massachusetts

Representative Engagements

- Over \$1 billion in private placements, issuances of second lien, and mezzanine debt with equity co-investment during last five years in over 75 transactions (represented institutional investors)
- Represented underwriters in over \$2 billion in public and private debt offerings over the past two years.
- \$95 million sale of social security disability insurance services business to public company (represented seller).
- \$90 million sale of Medicare set-aside services business to public company (represented founders).
- \$40 million public company acquisition of foreign public target (represented company).
- \$1.15 billion sale of privately held fire and security company to publicly held international conglomerate (represented seller).

Professional & Community Involvement

- Member of the Firm's Executive Committee
- Member of the Boston Bar Association
- Member of the American Bar Association
- Fellow in the American College of Investment Counsel

Focus Areas

Finance and
Restructuring

Acquisitions /
Sponsor Financing
Mezzanine and
Junior Capital
Utility Financing