



## Connor Ramlo

ASSOCIATE

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Connor Ramlo represents banks, non-bank lenders, and other financial institutions in a range of complex financial transactions, and has experience working with clients across a variety of industries.

While in law school, Connor served as a corporate extern at an Irish law firm in Dublin. Prior to law school, he worked as an alternative investments analyst at Mutual of Omaha Insurance Company, focusing on investments in private equity and private credit funds. In college, Connor was a NCAA Division 1 soccer player.

### Representative Engagements

- Leading commercial financial institution as administrative agent, for a syndicate of lenders, in connection with a \$45 million secured asset-based credit facility to a tool and equipment retailer.
- Leading international bank as administrative agent, for a syndicate of lenders, in connection with a restructuring of a \$365 million senior secured asset-based credit facility to hardware and home goods retailer.
- Truist Bank, as agent, in connection with a credit facility for an NHL team.
- Bank of America, as agent, in connection with a substantial amendment to its existing credit facility with The Orvis Company, Inc., a retail company specializing in outdoor and sporting goods.
- Wingspire Capital, as administrative agent, in connection with the resizing of an existing asset-based revolver credit facility and extension of a new term loan to Ashley Stewart, Inc., a fashion retailer specializing in apparel for women.
- Pathlight Capital, as administrative agent, in connection with a substantial amendment and \$50 million upsize of its existing term loan credit facility with Hudson's Bay Company and certain of its subsidiaries.
- Bank of America, as agent for a syndicate of lenders, in connection with Rite Aid's Chapter 11 restructuring proceedings, culminating in Rite Aid's emergence from Chapter 11, supported by a \$2.55 billion asset-based credit facility.
- Wingspire Capital, as administrative agent, in connection with an asset-based revolver credit facility to Aftermarket Performance Group, a manufacturer and distributor of performance automotive aftermarket parts and accessories.
- Eclipse Business Capital, as agent, in connection with an amendment and extension to its existing credit facility with TEAM, Inc. and certain of its subsidiaries.
- Counsel to a national telecommunications company, as borrower, and its private equity sponsor in connection with a \$75 million senior secured credit facility.

### Focus Areas

Finance and  
Restructuring

Acquisitions /  
Sponsor Financing  
Asset-Based Lending  
Mezzanine and  
Junior Capital  
Restructuring and  
Bankruptcy  
Sports and Stadium  
Financing  
Utility Financing

## Education & Credentials

- Boston College Law School, JD (2023) *cum laude*
- Creighton University, BS (2019) *summa cum laude*

## Admissions

- Massachusetts