Diana B. Malcom

MANAGING DIRECTOR

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Diana Malcom is a Managing Director of Choate Wealth. Diana has over 25 years of investment experience, encompassing portfolio management, equity research and retirement and estate planning. Her ability to research companies and track trends enables her to guide clients through market cycles, all while keeping the individual's goals and needs at the forefront.

Prior to joining Choate, Diana was the President of Lowell, Blake & Associates and worked at Brown Brothers Harriman. She serves on the Board of Governors at the Concord Museum and sits on its Investment and Finance Committees. Diana is also on the board of the MENTOR Charitable Trust, is a member of the Boston Economic Club, and a former member of the Entrepreneurs' Organization.

Education & Credentials

- Bowdoin College, BA (1997)

Focus Areas

Choate Wealth