

Elizabeth Pion

SENIOR CORPORATE COUNSEL

617-248-5121

≥ epion@choate.com

Elizabeth Pion advises the portfolio companies of private equity clients on day-to-day legal matters for their businesses. She helps clients with a wide range of tasks, including employment and equity agreements for management and advisors, general corporate governance, commercial agreements, non-disclosure agreements, post-closing work and exit preparation.

Elizabeth works with a wide range of clients, but has particular experience in the technology and healthcare industries. Through her prior experience at Choate as a Senior Associate focused on M&A transactions, Elizabeth has a deep understanding of what matters to private equity sponsors and how they can prepare their portfolio companies for successful exits.

Admissions

Massachusetts

Representative Engagements

- Sverica Capital Management in a strategic growth investment in Zyston, a provider of comprehensive end-to-end cybersecurity solutions.
- · Spectrum Equity in the sale of Teacher Pay Teachers to IXL Learning, Inc.
- BV Investment Partners as the financial sponsor supporting the merger of Novigo and Krypt.
- Calero-MDSL, a portfolio company of Riverside Partners and Oak Hill Capital, in its acquisition of Network Management & Control Corporation, a boutique telecom expense management company.
- Sverica Capital Management in its platform investment in Omeda Holdings, LLC.
- · Riverside Partners in its platform investment in UnisLink.
- Cove Hill Partners and SecureLink in connection with Imprivata's acquisition of SecureLink and Cove Hill's corresponding investment in Imprivata.
- · BV Investment Partners in connection with its acquisition of Marlabs, an end-to-end IT services provider.
- · Cove Hill Partners in connection with its acquisition of MyDigitalOffice.
- Cove Hill in its strategic investment in Artlogic, a leader in software solutions for art galleries, collectors, and artists.
- Spectrum Equity in its investment in PresenceLearning, Inc., a provider of live online special education related services to K-12 schools.
- BV Investment Partners in the sale of Apps Associates to Quad-C Management.
- Sunstone Partners in its merger of Google ecosystem-leaders Cloudbakers LLC and Qwinix Technologies,

Focus Areas

Private Equity and M&A Corporate and Specialty Areas

Elizabeth Pion www.choate.com



Inc.