

Elizabeth Pion

SENIOR CORPORATE COUNSEL

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Elizabeth Pion advises the portfolio companies of private equity clients on day-to-day legal matters for their businesses. She helps clients with a wide range of tasks, including employment and equity agreements for management and advisors, general corporate governance, commercial agreements, non-disclosure agreements, post-closing work and exit preparation.

Elizabeth works with a wide range of clients, but has particular experience in the technology and healthcare industries. Through her prior experience at Choate as a Senior Associate focused on M&A transactions, Elizabeth has a deep understanding of what matters to private equity sponsors and how they can prepare their portfolio companies for successful exits.

Representative Engagements

- Sverica Capital Management in a strategic growth investment in Zyston, a provider of comprehensive end-to-end cybersecurity solutions.
- Spectrum Equity in the sale of Teacher Pay Teachers to IXL Learning, Inc.
- BV Investment Partners as the financial sponsor supporting the merger of Novigo and Krypt.
- Calero-MDSL, a portfolio company of Riverside Partners and Oak Hill Capital, in its acquisition of Network Management & Control Corporation, a boutique telecom expense management company.
- Sverica Capital Management in its platform investment in Omeda Holdings, LLC.
- Riverside Partners in its platform investment in UnisLink.
- Cove Hill Partners and SecureLink in connection with Imprivata's acquisition of SecureLink and Cove Hill's corresponding investment in Imprivata.
- BV Investment Partners in connection with its acquisition of Marlabs, an end-to-end IT services provider.
- Cove Hill Partners in connection with its acquisition of MyDigitalOffice.
- Cove Hill in its strategic investment in Artlogic, a leader in software solutions for art galleries, collectors, and artists.
- Spectrum Equity in its investment in PresenceLearning, Inc., a provider of live online special education related services to K-12 schools.
- BV Investment Partners in the sale of Apps Associates to Quad-C Management.
- Sunstone Partners in its merger of Google ecosystem-leaders Cloudbakers LLC and Qwinix Technologies, Inc.

Focus Areas

Private Equity and M&A

Corporate and Specialty Areas

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Education & Credentials

- Georgetown University Law Center, JD (2018) *cum laude*
- Boston College, BA (2013) *summa cum laude*

Admissions

- Massachusetts