



Jake Goldberg

ASSOCIATE

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Jake Goldberg advises banks, non-bank lenders, mezzanine investors, and other financial institutions that provide complex financing arrangements to companies through a range of transactions, such as asset-based lending, cash flow lending, and the implementation of other secured and unsecured credit facilities. He counsels clients in a variety of different sectors, including sports and retail.

Representative Engagements

- Truist Bank, as agent, in connection with a senior secured multi-draw construction term loan facility, the proceeds of which will be used towards the construction of the Novant Health Performance Center, the new practice facility for the Charlotte Hornets.
- Bank of America, as agent, for syndicate of banks in connection with the renewal and amendment of a "league-wide facility" consisting of revolving credit and term loan credit facilities established by the Office of the Commissioner of Major League Baseball for participating Major League Baseball Clubs. Bank of America, as agent, for syndicate of banks in connection with the renewal and amendment of an "infrastructure facility" consisting of revolving credit and term loan credit facilities established by the Office of the Commissioner of Major League Baseball for participating Major League Baseball Clubs.
- Second Avenue Capital Partners in \$112 million Senior Secured Revolving Credit Facility and Term Loan to Backcountry, a specialty retailer of outdoor gear and apparel.
- Bank of America, N.A. as administrative agent in connection with an amendment and restatement to an existing \$325 million asset-based revolver credit facility to Barnes & Noble Education, Inc., a leading solutions provider for the education industry servicing hundreds of academic institutions nationwide.
- Citizens Bank, N.A., as agent, in connection with an \$85 million senior secured asset-based revolving credit facility to Thryv, Inc., a publicly traded software as a service company and operator of Yellow Pages, and certain of its domestic and Australian subsidiaries.
- Bank of America in the amendment and extension of its existing revolving loan facility with Barnes & Noble Education, Inc. and certain of its subsidiaries.
- Eclipse Business Capital in a senior secured super-priority debtor-in-possession asset-based revolving credit facility to Serta Simmons Bedding, LLC and several of its affiliates.

Education & Credentials

- Boston College Law School, JD (2022)
- Tufts University, BA (2019) *magna cum laude*

Focus Areas

Finance and
Restructuring

Acquisitions /
Sponsor Financing
Asset-Based Lending
Mezzanine and
Junior Capital
Restructuring and
Bankruptcy
Sports and Stadium
Financing
Utility Financing

Admissions

- Massachusetts