



Jenna Banatwala

ASSOCIATE

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Jenna Banatwala represents banks, non-bank lenders, and other financial institutions in a range of complex financial transactions, and has experience working with clients across a variety of industries.

During law school, Jenna interned at the United States Attorneys' Offices, District of New Hampshire. Prior to law school, she worked as an intern for HUD: Fair Housing and Equal Opportunity.

Representative Engagements

- Northwest Bank, as agent, in connection with a senior secured credit facility to a National Women's Soccer League team.
- Bank of America, as agent, in connection with a senior secured revolving credit facility to the Boston Legacy, the proceeds of which will be used to renovate White Stadium in Boston, Massachusetts.
- Second Avenue Capital Partners in a \$75 million asset-based revolving credit facility to Allbirds, a publicly-traded sustainable footwear and apparel company.
- Second Avenue Capital Partners in asset-based revolving credit facility and term loan facility to True Religion Apparel, a retail clothing company known for its direct-to-consumer signature premium denim jeans.
- Agent, for a syndicate of lenders, in connection with a \$1.5 billion unsecured senior credit facility to a public university.
- Agent in \$152.5 million sponsor-backed working capital facility (\$87.5 million term loan, \$50 million delayed draw term loan, and \$15 million revolving facility) for a precision manufacturing platform.
- Agent in \$185 million sponsor-backed working capital facility (\$160 million term loan and \$25 million revolving facility) for leading U.S. manufacturer of private label take-and-bake pizzas.
- Wells Fargo Bank as administrative agent and collateral agent in connection with a substantial amendment to an existing \$433 million asset-based revolver credit facility to The Children's Place, Inc., a specialty retailer of children's apparel and accessories.
- Citizens Bank, N.A., as agent, in connection with an \$85 million senior secured asset-based revolving credit facility to Thryv, Inc., a publicly traded software as a service company and operator of Yellow Pages, and certain of its domestic and Australian subsidiaries.

Education & Credentials

- Cornell Law School, JD (2023) *General Editor, Cornell Law Review*
- Temple University, BBA (2020) *magna cum laude*

Focus Areas

Finance and
Restructuring

Acquisitions /
Sponsor Financing
Asset-Based Lending
Mezzanine and
Junior Capital
Restructuring and
Bankruptcy
Sports and Stadium
Financing
Utility Financing

Admissions

- New York
- Massachusetts