

John F. Ventola

DEPARTMENT CHAIR, FINANCE & RESTRUCTURING

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Admissions

John Ventola, Department Chair of Choate's Finance & Restructuring Group, has more than 25 years of experience representing banks, private credit lenders, and distressed investors and helping guide
New York them through a wide range of complex lending and corporate restructuring issues, including Chapter 11 cases and out-of-court workouts. John is a Fellow of the prestigious American College of Representative Engagements

Bankruptcy.

• Second Avenue Capital Partners, as originator, in a \$700M warehouse credit facility with Huntington John distand the superior of the separate description of t financial transcription and relationaries for the flag of the statement of mezzumine leasestate investige the control of the c despuses to underly the post of the country despuses the country despuse the country despuses the country despuse the country despuses in connection with a range of special situations in all dispensions with a range of special situations in a connection with a range of special situations. subordination wind wech ergrical action 363 sales, and contested plans of reorganization. He has particularly expertise in retail finance and other lending transactions and the heavily-• Second Avenue Capital Partners in a \$75 million asset-based revolving credit facility to Allbirds, a negotiated intercreditor arrangements that are often the key element in successfully completing publicly-traded sustainable forward and apparel company.

those financing arrangements.

• Second Avenue Capital Partners in asset-based revolving credit facility and term loan facility to True Johnelia johtenpallackonstal raprigagnot inderpandent diretta orabo que la calenda pesigh contenta raprigagno de la contenta del contenta de la contenta de la contenta del contenta de la contenta del contenta de la contenta del contenta de la contenta del contenta del contenta de la contenta de la contenta de la contenta del co distressed companies in a wide range of industries, including healthcare, consumer product and tersinglady businessar. Thara crytesan tatiron straurselly a time (vilantinestar exemisa at an aquity to plegga by ភេឌសុរ ខេត្តb្រាស់ទទុខ Yunaking with ៤ ហុម្ភេច នគ្គាល់ខេត្ត ទាងក្នុងខេត្ត ទាងក្នុងខេត្ត ទាងក្នុងខេត្ advice on financing and M&A options, claims analysis and internal investigations to assist all PNC Bank, National Association as the Administrative Agent for a DIP Financing arrangement totaling stakeholders in moximizing yalue; inc. and its subsidiaries in its Chapter 11 case in the U.S. Bankruptcy John Py ਦਿੱਕਿ ਜਿਲ੍ਹੇ ਜਿਲ੍ਹੇ ਜ਼ਿਲ੍ਹੇ ਦੇ ਜ਼ਿਲ੍ਹੇ ਗਿਲ੍ਹੇ ਗਿਲ੍ਹੇ ਗਿਲ੍ਹੇ ਸ਼ਿਲ੍ਹੇ ਸ਼ਿਲ੍ਕ ਸ਼ਿਲ੍ਕ ਸ਼ਿਲ੍ਕੇ ਸ਼ਿਲ੍ਕ ਸ਼ਿਲ੍ਕ ਸ਼ਿਲ੍ਕ ਸ਼ਿਲ੍ਕ ਸ਼ਿਲ੍ਕ ਸ਼ਿਲ੍ਕ ਸ਼ਿਲ੍ਕ ਸ਼ Rild & FRANCIA CITAL Secreta LA Commission of the control of the c and diamiting time that rout exit financing facility to national fabric and crafts retailer Jo-Ann Stores, LLC, upon the company's emergence from a Chapter II restructuring.

- · Bank of America, N.A., as the Administrative Agent for two DIP Financing arrangements totaling in excess of \$3.4 billion provided to Rite Aid Corporation in its Chapter 11 case in the Bankruptcy Court for the District of New Jersey.
- · Callodine Commercial Finance, LLC, as Administrative Agent, in connection with a \$600 million first-inlast-out term loan to RONA INC., one of the largest home improvement retailers in North America.
- · PNC Bank, as Administrative Agent, in its \$400 million asset-based revolving credit facility to Designer Brands Inc.
- · Term Loan Agent that provided a \$200 million loan to a leading office supply retailer as part of a multibillion dollar take private transaction.

Focus Areas

Finance and Restructuring

> **Asset-Based Lending** Restructuring and **Bankruptcy**

CHOATE

- Crystal Financial as Tranche A-1 Documentation Agent and an A-1 lender to Bon-Ton Stores, Inc. and its affiliated subsidiaries in its Chapter 11 bankruptcy.
- Bank of America as the ABL DIP Lender to Performance Sports (d/b/a Bauer Hockey).
- Wells Fargo Retail Finance in connection with DIP and emergence loan facilities to Pacific Sun and HH Greag.
- Bank of America in connection with \$600 million, multi-currency loan facility to leading environmental services company.

Professional & Community Involvement

- Member of the Commercial Finance Association
- · Member of the American Bankruptcy Institute
- Member of the Turnaround Management Association
- Member of the Bankruptcy Section of the Boston Bar Association