



Julien Dumont

PRINCIPAL

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Julien Dumont represents financial institutions, corporate borrowers, private equity sponsors and private credit providers in a range of complex financial transactions, including cash flow loans, leveraged sponsor buyouts, and acquisition financings. He also represents lenders who are providing debtor-in-possession loans as well as second lien financings and special situation loans.

Focus Areas

Finance and
Restructuring

Acquisitions /
Sponsor Financing
Asset-Based Lending
Mezzanine and
Junior Capital

Representative Engagements

**Julien represented clients in the following transactions prior to joining Choate*

- Private credit lender in a cash flow acquisition financing to a manufacturer of food & beverage products for quick-service restaurants.
- Represent specialty finance firm in take-private acquisition of one of the world's leading technology-enabled service providers for drug discovery and development.*
- Represent leading private credit provider in its role as Agent and Joint Lead Arranger in a two-step acquisition financing of almost \$1 billion.*
- Represent leading publicly traded business development company in its capacity as Agent and lead lender in connection with the successful exercise of proxy rights and take-over of a multi-national company.*
- Represent private credit provider in its role as Agent and lead lender in connection with the cross-border refinancing of a leading provider of digital business innovation solutions and software providers and related co-investment by the Client into the Company.*
- Represent leading global credit specialist in acquisition financing of a leading manufacturer and related equity co-investment by the Client into the Company.*

Publications and Presentations

- "Final Ruling in Serta Reaches Decision on 'Open Market Purchase';" J. Dumont and P. Walling, *JD Supra*, July 2023

Education & Credentials

- Wake Forest University School of Law, JD (2015)
- Bryant University, BA (2012) *summa cum laude*

Admissions

- Massachusetts

