



Luke Barrett

PRINCIPAL

📞 617-248-5021 ✉️ lbarrett@choate.com

Luke Barrett represents clients in corporate restructuring, bankruptcy and insolvency-related matters. He has extensive experience advising parties involved in complex distressed situations and has worked with lenders, debtors, secured and unsecured creditors, agents, trustees and equity holders with interests across a wide range of industries such as manufacturing, food and beverages, energy and exploration, and entertainment. Luke also has experience representing clients in chapter 11 cases through the drafting and filing of key pleadings and in-court appearances.

Focus Areas

Finance and
Restructuring

Asset-Based Lending
Restructuring and
Bankruptcy

Admissions

- Massachusetts
- New York
- US Court of Appeals for the Second Circuit
- US District Court for the Eastern District of New York
- US District Court for the Southern District of New York

Representative Engagements

- Steering committee of term loan lenders and debtor-in-possession lenders in connection with the chapter 11 cases of a large entertainment company.*
- Ad hoc group of first lien term lenders and debtor-in-possession lenders to a large homeware manufacturer, with respect to the company's chapter 11 cases.*
- Ad hoc secured bondholder group in connection with a chapter 11 credit bid for substantially all of the assets of a leading provider of highly engineered plastics systems and components.*
- Ad hoc group of first lien lenders under a senior secured term and revolving credit facility with more than \$1 billion outstanding in the chapter 11 cases of a leading car rental provider.*
- An American dairy processor and distributor with annual revenues in excess of \$1 billion, in its contested chapter 11 cases and the 363 sale of substantially all of its operating assets, following a 10-day "virtual" auction (one of the first of its kind), in a transaction valued at more than \$300 million.*
- Ad hoc group of term loan lenders to a large book and magazine printer, in connection with its chapter 11 cases.*
- A federally chartered savings bank in its dual roles as indenture trustee for the Senior Secured First Lien Noteholders and DIP Agent in an independent oil and gas company's chapter 11 cases.*
- A regulated trust company, as term loan agent to a large energy and exploration companies in its

chapter 11 cases.*

- An Asian country in connection with the chapter 11 case of a gold mine.*
- Equity Security Holders in the chapter 11 cases of an educational travel and bus charter company.*

**Luke represented clients in the following transactions prior to joining Choate.*