

## Michael E. Comerford

PARTNER

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Mike Comerford has over twenty years of experience representing debtors, debtor- in-possession (DIP) and prepetition agents, ad hoc groups of creditors, hedge funds and private equity firms in matters concerning oil and gas, shipping, services, retail, automotive, health care, consumer goods and real estate industries. He also provides restructuring advice to creditors throughout the capital structure including both individual creditors and lender groups in out-of-court restructurings, bankruptcy cases and special situation transactions. This includes representing creditors in various middle market workouts and restructurings across a range of industries.

In addition, Mike advises independent directors and officers on restructuring strategies in connection with various complex transactions.

## Admissions

- New York
- · U.S. District Court, Southern District of New York
- · U.S. District Court, Eastern District of New York

## Professional & Community Involvement

- · Member of the American Bankruptcy Institute
- Member of the Federal Bar Council
- Member of the Turnaround Management Association

## **Focus Areas**

Finance and Restructuring

> Asset-Based Lending Restructuring and **Bankruptcy**