

Nicole M. Rothmann, CFP®

TRUST ADVISOR

617-248-5227 nrothmann@choate.com

Nicole Rothmann provides trust services to high net worth families and individuals. She works with trustees, investment and tax personnel, and estate professionals in the administration of new and existing accounts, and creates customized solutions for her clients' wealth objectives.

Nicole is a Certified Financial Planner.

Education & Credentials

Connecticut College, BA (2017)

Focus Areas

Choate Wealth