



Paul D. Spada

SENIOR ASSOCIATE

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Paul Spada works with clients of Choate's Finance & Restructuring Group, primarily representing investment banks and financial institutions in complex financing transactions. He also has experience negotiating term sheets, commitment letters, and credit terms for leveraged finance and structured finance transactions with sponsors, borrowers, and other arranging banks.

Prior to joining Choate, Paul worked in investment banking at Goldman Sachs and served as a rifleman in the United States Marine Corps Reserve.

Representative Engagements

- FEAC Agent, LLC, as Administrative Agent in a \$10 million asset-based credit facility to Xcel Brands, Inc., a consumer products company that engages in design, marketing, licensing, and branding.
- Eclipse Business Capital LLC as agent in a \$100 million asset-based credit facility to Kent Outdoors, an industry-leading manufacturer of outdoor recreation equipment.

Education & Credentials

- Duke University School of Law, JD (2019)
- Colby College, BA (2013)

Admissions

- Massachusetts

Focus Areas

Finance and
Restructuring

Acquisitions /
Sponsor Financing
Asset-Based Lending
Junior Capital &
Capital Markets
Restructuring and
Bankruptcy
Sports and Stadium
Financing