



Peter Quigley

OPERATIONS AND REPORTING SERVICES DIRECTOR

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Peter Quigley is the Operations and Reporting Services Director of Choate Wealth Operations and Technology where he oversees the day-to-day processing of all trust-related activity. Peter works closely with trustees, trust administrators, portfolio managers and tax professionals to provide clients with the best possible service. He is also responsible for managing the outsourced back office team and trust accounting system for data reconciliation, maintaining data integrity and monitoring all activity for compliance purposes. As Manager, he has successfully managed four system conversions as well as two custody conversions.

Peter joined the Firm's Tax Department in 1986 as a Tax Preparer. In 1990, he became Manager of the Tax Department and was responsible for the preparation and filing of all fiduciary and individual tax returns. In 1994, he became the Manager of the Operations and Technology Department.

Focus Areas
Choate Wealth

Education & Credentials

Stonehill College, BA, *Communications & History*