



Saige Jutras Oftedal

PRINCIPAL

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Saige Oftedal represents financial institutions, corporate borrowers, and private equity sponsors in a range of complex financial transactions, helping them to efficiently navigate closing. These clients include working capital credit facilities and other secured, asset-based and cash flow credit facilities, primarily for retail companies, major league sports franchises, software, and technologies companies. Saige also represents lenders who are providing debtor-in-possession and/or exit financing to companies in or emerging from bankruptcy.

Admissions

- Massachusetts

Representative Engagements

- PNC Bank, as agent, in connection with a senior secured revolving credit facility for the NHL's Tampa Bay Lightning.
- PNC Bank, National Association as the Administrative Agent for a DIP Financing arrangement totaling \$550 million provided to Big Lots, Inc. and its subsidiaries in its Chapter 11 case in the U.S. Bankruptcy Court for the District of Delaware.
- Wells Fargo, as agent for a syndicate of lenders, in connection with a \$1.5 billion credit facility to Kohl's Corporation.
- Second Avenue Capital Partners, as agent, in an \$80 million term loan credit facility to the mattress company, Casper Sleep, Inc.
- A subsidiary of B. Riley Financial, Inc., as agent, in connection with a \$70 million debtor-in-possession credit facility to bitcoin mining Chapter 11 debtor, Core Scientific, Inc.
- U.S. Bank National Association as administrative agent and a lender in connection with a senior secured loan to Chicago Baseball Holdings, LLC, Chicago Cubs Baseball Club, LLC and certain of their affiliates.
- Wells Fargo in its capacity as administrative agent under the third amended and restated credit agreement in connection with the bankruptcy proceedings of Lucky Brand Dungarees LLC.
- Bank of America in its capacity as agent of a \$375M asset-based revolving exit credit facility related to the Chapter 11 bankruptcy of J.Crew and several of its affiliates, as well as a \$400M exit asset-based revolving credit facility to the reorganized debtors.
- SLR Credit Solutions in connection with its exit asset-based credit facility to True Religion, the global denim and apparel brand.
- Handil Holdings, LLC in connection with the acquisition of Christmas Tree Shops, LLC and several of its

Focus Areas

Finance and
Restructuring

Acquisitions /
Sponsor Financing
Asset-Based Lending
Restructuring and
Bankruptcy
Sports and Stadium
Financing

affiliates from Bed Bath & Beyond, Inc.

Professional & Community Involvement

- Member of the American Bankruptcy Institute
- Member of the Boston Bar Association