

Thomas H. P. Whitney, Jr.

RETIRED PARTNER

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Thomas Whitney was a member of Choate Wealth.

Representative Engagements

- Creation of trusts, partnerships, corporations and other entities to maximize tax advantaged inter-generational family wealth transfers.
- Representation of individuals, trust and estates before IRS in connection with income tax, estate tax, gift tax and generation-skipping transfer tax audits and ruling requests.
- Representation of family-owned business owners in estate and business succession planning.
- Serves as trustee and executor of numerous family trusts and estates, supervising investment planning, asset preservation and distributions.
- Representation of families in will contests and other probate litigation arising out of creation and administration of estates and trusts.

Professional & Community Involvement

- Thomas is a Trustee of the Trustees of Donations to the Protestant Episcopal Church. He is a member of the Boston Bar Association and the Boston Estate Planning Council. Thomas received the Boston University School of Law Alumni Academic Achievement Award for the highest cumulative average in the three year program of law study, and the American Jurisprudence Awards for Property, Civil Procedure, Evidence, Corporations and Criminal Law.
- Thomas is a member of numerous organizations, including the Marshall Street Historical Society, A Republican Institution in the City of Boston, the SPS Alumni Association, the Greater Boston Track Club, The Country Club, Brookline, Massachusetts and the Somerset Club.

Education & Credentials

- Boston University School of Law, JD (1978) *magna cum laude*
- Vassar College, AB (1973) *Phi Beta Kappa*

Admissions

- Massachusetts

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