



Victoria Cormack

ASSOCIATE

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Victoria Cormack represents banks, non-bank lenders, and other financial institutions in a range of complex financial transactions, and has experience working with clients across a variety of industries.

During law school, Victoria served as a judicial intern for the Honorable Judge Eric Komitee of the United States District Court for the Eastern District of New York and also worked as an intern for Brown & Brown Insurance's Private Equity, Family Office and M&A team. Additionally, she served as a research assistant for Professor Michael Ohlrogge.

Prior to law school, she worked as an account manager for EF Education First.

Representative Engagements

- JPMorgan Chase Bank, N.A, as sole Lender, in connection with a term loan, delayed draw term loan and revolving credit facility to a minority owner of a Major League Baseball team.
- Administrative Agent in connection with an \$18 million senior revolving facility for working capital needs of a wholesale distributor of flooring.
- Private credit lender in a cash flow refinancing facility to a national vacation rental property management company.
- U.S. Bank National Association, as Administrative Agent, in connection with a revolving credit facility to a holding company of the Portland Trail Blazers National Basketball Association team.
- JPMorgan Chase Bank, N.A, as Administrative Agent, in connection with a revolving credit facility to the Colorado Rapids Major League Soccer team.
- JPMorgan Chase Bank, N.A, as Administrative Agent, in connection with a revolving credit facility to a holding company of the Atlanta Falcons National Football League team.
- Agent in connection with \$19 million term loan facility for working capital and acquisition needs of licensing brands business.

Education & Credentials

- New York University School of Law, JD (2024) Academic Events Editor, *NYU Journal of Law and Business*
- Duke University, BA (2019)

Admissions

- Massachusetts

Focus Areas

Finance and
Restructuring

Acquisitions /
Sponsor Financing
Asset-Based Lending
Junior Capital &
Capital Markets
Restructuring and
Bankruptcy
Sports and Stadium
Financing

