

William Griffin

STAFF ATTORNEY

617-248-4937 wgriffin@choate.com

Will Griffin works with clients of Choate's Finance & Restructuring Group. He handles complex financial transactions for banks and institutional investors, borrowers and issuers in a full range of financings. Will also has experience in representing commercial banks, debt funds, and other financial institutions in a variety of commercial real estate transactions.

Representative Engagements

- Leading international bank, as agent, in connection with a $300M asset-based revolving credit facility to finance a private equity sponsor's acquisition of an industrial supply and distribution firm.
- National construction management and real estate development firm, as borrower, in connection with a $250M syndicated revolving credit facility.
- Leading international bank, as agent, in connection with a $450M senior secured revolving credit facility for a national grocery and pharmacy chain.
- Regional bank, as agent, in connection with the out-of-court restructuring of a $90M mortgage loan secured by a multistate portfolio of office properties.
- Private credit fund manager, as agent, in connection with a $175M senior secured term loan to finance the spin-off of a national retailer's e-commerce platform.
- Regional bank, as prepetition and exit lender, in connection with the prepackaged Chapter 11 reorganization of a real estate investment trust, including approximately $200M in multi-tranche exit financing.
- Regional bank, as lender, in connection with the out-of-court restructuring of a defaulted construction loan for a mixed-use development under a municipal ground lease.
- Private credit fund manager, as agent, in connection with a first-in, last-out term loan to finance the dividend recapitalization of a private equity sponsor's portfolio company.

Education & Credentials

- Boston College Law School, JD (2014), Executive Articles Editor, *Boston College Environmental Affairs Law Review*
- Bentley University, BS (2011) *summa cum laude*

Admissions

- Massachusetts

Focus Areas

- Finance and Restructuring
  - Acquisitions / Sponsor Financing
  - Asset-Based Lending
  - Junior Capital & Capital Markets
  - Restructuring and Bankruptcy
  - Sports and Stadium Financing
  - Utility Financing

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