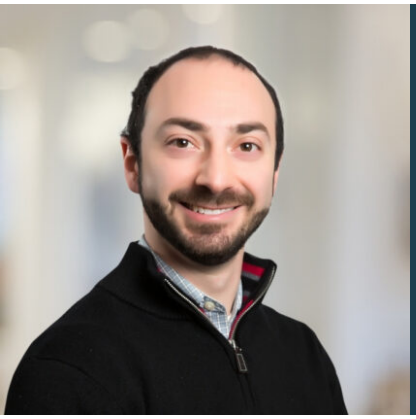


Zachary Rosen

SENIOR CORPORATE COUNSEL

617-248-4857 zrosen@choate.com

With his flexible skillset, Zach Rosen closely assists clients across a wide variety of matters, including in connection with mergers and acquisitions, early and late-stage financings, corporate restructurings, significant commercial agreements, general business guidance, and internal governance. As a result, he is viewed as a trusted advisor capable of understanding clients' specific needs and tackling problems, often nuanced and novel, in a creative and practical way.

Specializing in working with clients in the information and technology space, including companies such as Right Networks, Faithlife, and SchoolMint, clients have remarked that they appreciate Zach's passion for and understanding of their business and his ability to consider any request comprehensively.

In addition, Zach handles intellectual property licensing matters with an emphasis on software licensing. He has negotiated agreements with companies such as Nissan, Subaru, Mercedes-Benz, Harley Davidson, Dick's Sporting Goods, Micron Technology, IBM, Amazon, Intuit, Ultimate Software, AIG, Citizens Bank, Webster Bank, and Hancock Whitney. Zach also counsels on intellectual property and software-related matters in connection with corporate acquisitions and financings.

Focus Areas

- Private Equity and M&A
  - Buyouts, Growth Equity and M&A
  - Corporate and Specialty Areas
  - Life Sciences and Technology

Representative Engagements

- Represented BV Investment Partners as the financial sponsor supporting the merger of Novigo and Krypt.
- Represented Bain Capital Life Sciences as lead investor in the $100M Series C financing of JenaValve, a developer and manufacturer of differentiated transcatheter aortic valve replacement (TAVR) systems.
- Represented Syncron AB, an aftermarket supplier and service provider in its merger with Mize, Inc., a provider of field service management and warranty management services.
- Represented AbacusNext, a portfolio company of Thomas H. Lee Partners, in its combination with Zola Suite to create the strongest portfolio of legal software solutions on the market.
- Represented SchoolMint, the leading provider of strategic enrollment management for K-12 education, in its acquisition of Enrollhand, a leading provider of highly-customized and personalized marketing solutions for K-12 schools and districts.
- Represented Faithlife in its acquisition and its subsequent spin-out sale of Servant Keeper, a church management software company.
- Represented leading private equity-backed healthcare IT services and consulting company in its purchase of a provider of software development to healthcare enterprises.
- Represented McRock Capital as lead investor in $57M Series A funding for Landing AI, a cutting-edge computer software company specializing in data-centric artificial intelligence.

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- Represented McRock Capital as lead investor in $33M Series B funding for Plus One Robotics, provider of the fastest and most reliable parcel handling robotics platform in the world.

Education & Credentials

- Boston University School of Law, JD (2016) *magna cum laude, G. Joseph Tauro Distinguished Scholar Boston University Law Review*
- Brandeis University, BA (2011) *magna cum laude*

Admissions

- Massachusetts